

Annexure - 3

Name of the corporate debtor: JK Surface Coatings Private Limited; Date of commencement of CIRP: 18/05/2023 (Order received by IRP on 26/06/2023); List of creditors as on: 24/08/2023

List of secured financial creditors (other than financial creditors belonging to any class of creditors) (Amount in ₹ 26,54,94,182/-)

Sl. No.	Name of creditor	Details of claim received			Details of claim admitted						Amount of contingent claim	Amount of mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC						
1	Union Bank of India	10-07-2023	26,74,46,509	26,48,91,509	Term Loan, CC facility	26,48,91,509	-	No	99.77%	-	-	25,55,000	-		
2	SREI Equipment Finance Limited	11-07-2023	6,02,673	6,02,673	Equipment Loan	6,02,673	0	No	0.23%	-	-	-	-		
	Total		26,80,49,182	26,54,94,182		26,54,94,182	-		100%	-	-	25,55,000	-		

